

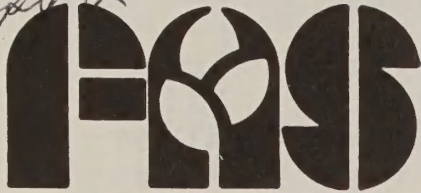
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REPORT

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

Supplement 1-83

WASHINGTON, Jan. 12--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during November 1982 dropped 10 percent in volume to 12.9 million tons and 19 percent in value to \$3.0 billion from the same month a year ago. Sharply lower wheat shipments and much lower corn and soybean prices compared to November 1981 accounted for most of the decline in export value.

U.S. agricultural exports for the first two months of fiscal 1983 (October-November) were valued at \$5.9 billion, down 23 percent in value from \$7.7 billion in the comparable period a year earlier. Export volume for October-November was down 17 percent to 25 million tons, compared with 30.1 million tons for this period last year.

U.S. exports of wheat in November fell 26 percent in volume (compared to November 1981) to 2.6 million tons because of the absence of exports to the Soviet Union and much lower shipments to China and North Africa. No shipments were made to the Soviet Union in November, compared to 489,000 tons the year before. Wheat exports to China in November dropped to 246,000 tons, compared with 513,000 tons a year earlier. Wheat prices were down 9 percent to \$158 per ton, resulting in a 32-percent drop in total wheat export value.

U.S. corn exports in November declined 3 percent in volume to 4.3 million tons, as declines to Western Europe and other regions offset the large increase in shipments to the Soviet Union. Corn shipments dropped nearly 200,000 tons to West Germany (compared with November 1981) and more than 100,000 tons to Spain, while exports to the Soviet Union rose more than 300,000 tons to 1.0 million tons. Corn export prices in November were \$101 per ton, down 18 percent from a year earlier, yielding a 20-percent decline in total corn export value.

Soybean export volume in November dropped 10 percent to 2.5 million tons, primarily reflecting lower shipments to Japan. Export prices--at \$223 per ton--were 13 percent lower than in November 1981, resulting in a 22-percent drop in total export value.

The volume and value of exports of soybean meal, soybean oil, feed and fodder and tobacco, among others, were up in November compared to a year earlier. Export volume and value of rice, cotton and poultry meat, among others, were down compared to last November.

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LYNN KRAWCZYK, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Information Services Staff, 5918-South, Washington, D.C. 20250. Tel. (202) 447-7937.

U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during November 1982--at \$1.2 billion--were up 2 percent from the same month a year ago. Import volume for November was down 16 percent from a year earlier.

Horticultural product imports of \$363 million and livestock and livestock product imports of \$229 million were up 17 and 18 percent, respectively, from November 1981. Imports of sugar and tropical products (\$451 million) and oilseeds and products (\$38 million) were partially offsetting with declines of 15 and 25 percent, respectively, from November 1981.

U.S. agricultural imports during the first two months of fiscal 1983 totaled \$2.7 billion, up 2 percent from the pace set during the same two months of the previous fiscal year. Fruit and vegetable imports of \$738 million were 16 percent greater than the comparable two-month period in 1981. Increases occurred in a number of fruit and vegetable products, led by orange juice concentrate imports of \$75 million, more than double the value of the accumulated two-month period in 1981. The value of coffee imports during the current two-month period was \$543 million, up 16 percent, despite a 6-percent decline in the November 1982 import value.

AGRICULTURAL TRADE BALANCE

U.S. trade activity in November 1982 resulted in an agricultural trade surplus of \$1.8 billion, down 29 percent from the \$2.6 billion surplus recorded in November 1981. For the first two months of the current fiscal year, the agricultural trade balance posted a surplus of \$3.2 billion, down 36 percent from the same two months a year earlier.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - NOVEMBER 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (NOVEMBER)							
		QUANTITY	VALUE	%		QUANTITY	VALUE	%					
		: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 1981	: 1982	:DIF	: 1981 : 1982 :DIF				
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT :	7769,265	5496,152	-29	1,327,769	848,387	-36	3479,668	2737,156	-21	603,452	417,619	-31
WHEAT.....	MT :	7742,473	5256,896	-32	1,322,079	830,618	-37	3469,829	2575,628	-26	601,398	406,572	-32
WHEAT FLOUR.....	MT :	26,792	239,256	+793	5,690	17,769	+212	9,839	161,528	***	2,054	11,047	+438
RICE.....	MT :	531,029	293,870	-45	239,765	122,905	-49	283,907	93,795	-67	121,035	41,158	-66
COARSE GRAINS.....	MT :	11152,415	9571,449	-14	1,393,762	965,361	-31	5117,480	4850,177	-5	630,942	492,217	-22
CORN.....	MT :	9380,834	8529,039	-9	1,168,311	856,759	-27	4436,437	4305,440	-3	545,197	433,826	-20
GRAIN SORGHUM.....	MT :	1193,431	952,983	-20	145,101	99,106	-32	473,493	487,866	+3	57,880	52,465	-9
BARLEY.....	MT :	546,357	85,672	-84	75,425	8,920	-88	187,938	54,300	-71	24,838	5,547	-78
OATS.....	MT :	3,801	3,338	-12	529	534	+1	863	2,296	+166	132	351	+166
RYE.....	MT :	27,992	417	-99	4,396	42	-99	18,749	275	-99	2,895	28	-99
FEEDS & FODDERS 1/.....	MT :	968,521	975,576	+1	165,054	166,295	+1	444,161	500,411	+13	77,145	84,398	+9
PULSES.....	MT :	333,819	123,057	-63	225,150	55,118	-76	156,178	57,679	-63	101,945	25,862	-75
BEANS, DRIED.....	MT :	301,890	84,368	-72	212,622	40,835	-81	135,788	38,395	-72	94,426	18,817	-80
PEAS, DRIED.....	MT :	19,904	26,457	+33	6,732	9,086	+35	13,713	12,774	-7	4,513	4,348	-4
LENTILS, ETC., DRI.....	MT :	12,025	12,232	+2	5,796	5,197	-10	6,677	6,510	-2	3,006	2,697	-10
OTHER.....	XXX:				66,368	62,264	-6				33,400	37,369	+12
TOTAL.....	XXX:				3,417,869	2,220,330	-35				1567,917	1098,623	-30
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT :	6095,879	5581,760	-8	1,642,668	1,282,344	-22	3173,028	2972,922	-6	841,656	683,355	-19
SOYBEANS.....	MT :	5564,290	5114,114	-8	1,446,280	1,139,456	-21	2822,050	2546,276	-10	726,614	566,730	-22
SUNFLOWER SEED.....	MT :	471,014	398,648	-15	127,681	94,039	-26	323,984	386,510	+19	88,139	90,143	+2
PEANUTS.....	MT :	52,503	54,851	+4	64,177	45,070	-30	21,346	29,287	+37	25,040	23,645	-6
OTHER OILSEEDS.....	MT :	8,072	14,147	+75	4,530	3,779	-17	5,648	10,849	+92	1,863	2,837	+52
SOYBEAN MEAL.....	MT :	1103,356	1062,567	-4	257,102	223,090	-13	573,053	655,950	+14	132,176	137,422	+4
OTHER MEAL.....	MT :	84,469	31,559	-65	14,610	5,657	-61	40,306	16,228	-60	6,179	3,100	-50
TOTAL VEG. OILS.....	MT :	235,496	251,298	+7	136,586	134,649	-1	111,798	129,055	+15	65,529	68,227	+4
SOYBEAN OIL.....	MT :	151,410	161,452	+7	80,398	79,870	-1	66,513	79,328	+19	34,626	37,572	+9
SUNFLOWER OIL.....	MT :	20,260	9,201	-55	11,912	4,961	-58	15,670	4,956	-68	9,147	2,514	-73
COTTONSEED OIL.....	MT :	36,103	50,873	+41	21,918	25,692	+17	16,980	27,207	+60	11,045	13,326	+21
OTHER VEG. OILS.....	MT :	27,723	29,772	+7	22,358	24,126	+8	12,635	17,564	+39	10,711	14,815	+38
OTHER.....	XXX:				23,630	21,582	-9				12,398	9,986	-19
TOTAL.....	XXX:				2,074,597	1,667,322	-20				1057,939	902,090	-15
SEEDS.....													
SEEDS.....	MT :	20,365	27,163	+33	38,233	47,104	+23	10,427	13,300	+28	21,045	23,993	+14
COTTON & LINTERS													
RAW COTTON 2/.....	STB:	773,647	707,398	-9	271,421	218,885	-19	499,604	399,140	-20	174,578	126,043	-28
LINTERS 2/.....	STB:	41,493	84,127	+103	2,112	5,270	+149	23,183	39,277	+69	1,181	2,267	+92
SILK.....	STB:	443	100	-78	89	16	-82	219	36	-84	69	6	-91
TOTAL.....	STB:	815,588	791,625	-3	273,623	224,171	-18	523,006	438,453	-16	175,827	128,317	-27

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - NOVEMBER 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (NOVEMBER)			
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		:	:	:	:	:	:	:	:
		: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF	: 10/81-11/81:10/82-11/82:DIF
TOBACCO UNMFG.									
BURLEY.....	MT	2,040	5,752 +182	13,377	41,477 +210	1,457	3,406 +134	9,435	24,065 +155
FLUE-CURED.....	MT	51,866	53,527 +3	358,719	392,642 +9	30,247	29,122 -4	208,098	210,989 +1
FIRE-SUN CURED.....	MT	1,202	2,721 +126	5,351	10,773 +101	551	1,602 +191	2,368	5,719 +141
MARYLAND.....	MT	785	1,231 +57	5,486	8,387 +53	432	481 +11	3,038	2,930 -4
CIGAR.....	MT	147	100 -32	2,796	2,704 -3	40	46 +16	684	1,337 +95
OTHER LEAF.....	MT	907	516 -43	8,018	5,708 -29	186	290 +56	2,858	3,934 +38
STEMS.....	MT	11,740	12,246 +4	8,939	6,299 -30	6,598	7,170 +9	5,075	3,942 -22
TOTAL.....	MT	68,686	76,093 +11	402,686	467,991 +16	39,509	42,117 +7	231,557	252,916 +9
POULTRY PRODUCTS									
MEAT.....	MT	59,735	39,114 -35	67,206	40,337 -40	27,210	19,396 -29	30,705	20,282 -34
BROILER.....	MT	6,614	4,965 -25	11,044	8,366 -24	3,643	2,668 -27	5,797	4,590 -21
TURKEY.....	MT	2,195	1,358 -38	2,790	1,646 -41	1,002	668 -33	1,255	771 -39
OTHER POULTRY MEAT.....	DOZ	21,443	31,571 +47	19,583	20,555 +5	10,713	16,036 +50	9,209	10,583 +15
EGGS.....	MT	7,910	2,375 -70	12,409	3,780 -70	2,629	1,220 -54	4,612	1,813 -61
EGG PRODUCTS.....	XXX			22,042	19,657 -11			11,586	9,777 -16
COTHER.....	XXX								
TOTAL.....	XXX			135,473	94,341 -30			63,164	47,817 -24
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	14,734	33,575 +128	9,509	21,849 +130	7,163	20,733 +189	4,786	13,536 +183
CHEESE.....	MT	1,076	5,436 +405	4,086	8,111 +99	516	2,939 +470	1,889	4,112 +118
BUTTER.....	MT	20,567	10,880 -47	35,174	18,530 -47	11,897	2,565 -78	20,049	4,288 -79
OTHER.....	XXX			17,909	14,687 -18			7,541	7,092 -6
TOTAL.....	XXX			66,679	63,177 -5			34,264	29,028 -15
LIVESTOCK & PKODS.									
MEAT.....	MT	66,650	68,949 +3	144,356	155,055 +7	31,766	36,761 +16	74,901	79,224 +6
BEEF.....	MT	14,586	17,354 +19	57,667	78,347 +36	6,814	8,900 +31	29,081	39,845 +37
PORK.....	MT	16,572	8,298 -50	35,154	24,965 -29	9,718	4,662 -52	21,339	14,176 -34
VARIETY.....	MT	35,492	43,297 +22	51,535	51,743 ---	15,234	23,199 +52	24,481	25,203 +3
TALLOW.....	MT	243,866	206,072 -15	112,109	84,173 -25	114,468	116,237 +2	52,859	46,360 -12
LARD.....	MT	11,800	6,654 -44	6,779	3,684 -46	6,175	3,440 -44	3,510	1,921 -45
LIVE CATTLE.....	NO	16,237	8,353 -49	13,265	5,900 -56	10,508	5,018 -52	7,667	3,691 -52
CATTLE HIDES.....	XXX			99,835	121,565 +22			52,475	62,834 +20
FURSKINS.....	NO	1431,335	1255,056 -12	21,993	13,889 -37	914,352	714,255 -22	14,516	8,506 -41
OTHER.....	XXX			127,114	109,690 -14			48,849	52,309 +7
TOTAL.....	XXX			525,452	493,955 -6			254,778	254,846 ---

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - NOVEMBER 1982

		CUMULATIVE TO DATE				CURRENT MONTH (NOVEMBER)			
COMMODITIES	UNIT	QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
: 10/81-11/81:10/82-11/82:DIF : 10/81-11/81:10/82-11/82:DIF : 1981 : 1982 :DIF : 1981 : 1982 :DIF									
HORTICULTURAL PROD.									
TREE NUTS.....	MT	64,863	128,007	-13		23,688	21,059	-11	
FRUIT.....			241,428						
FRESH, CITRUS.....	MT	119,649	55,288	-35		60,118	38,406	-36	
FRESH, NON-CITRUS.....	MT	147,861	93,169	+2		66,501	71,867	+8	
CANNED.....	MT	22,377	20,464	-4		10,230	10,279	--	
DRIED.....	MT	21,303	38,059	-1		10,696	10,464	-2	
JUICES.....	GAL	23,226	34,448	-3		11,798	11,035	-6	
VEGETABLES,FRESH.....	MT	184,090	73,072	-50		91,994	48,207	-48	
VEG., PREP., PRES.....	MT	71,578	64,507	-12		38,482	29,125	-24	
OTHER.....	XXX		79,161						
TOTAL.....	XXX		586,175						
=====									
			524,756	-10			280,812	248,817	-11
=====									
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX		67,486	-75					
COFFEE.....	MT	3,147	21,763	-15		1,601	971	-39	
FLAVORING SYRUPS.....	XXX		29,000	+8					
OTHER.....	XXX		61,710	+9					
TOTAL.....	XXX		179,958	-26					
=====									
			133,951	-26			88,002	63,275	-28
=====									
GRAND TOTAL.....	XXX		7,700,744	-23			3775,306	3049,721	-19
=====									

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
- 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - NOVEMBER 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (NOVEMBER)							
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%				
		: 10/81-11/81	: 10/82-11/82	: 10/81-11/81	: 10/82-11/82	: 10/81-11/81	: 10/82-11/82	: 10/81-11/81	: 10/82-11/82				
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	32,827	54,377	+66	43,146	50,895	+18	15,535	35,801	+130	20,385	26,855	+32
BARLEY & MALT	MT	25,660	29,985	+17	5,655	4,852	-14	17,860	23,529	+32	3,813	3,383	-11
OTH COARSE GRAINS 1/	MT	6,715	31,501	+369	1,911	4,567	+139	3,533	15,584	+341	923	2,101	+126
PULSES	MT	5,562	4,874	-12	3,995	2,851	-29	1,628	2,493	+53	1,289	1,421	+10
OTHER	XXX				33,309	35,239	+6				16,422	19,092	+16
TOTAL	XXX				88,017	98,403	+12				42,836	52,952	+23
OILSEEDS & PRODUCTS													
OILSEEDS	MT	52,781	34,136	-35	18,762	10,897	-42	26,308	21,652	-18	8,080	5,617	-30
COCONUT OIL	MT	73,764	52,011	-29	39,875	21,655	-46	34,614	26,796	-23	18,816	10,776	-43
PALM OIL	MT	22,245	40,153	+81	10,896	15,689	+44	15,140	19,302	+27	7,315	7,425	+2
OTHER VEG. OILS	MT	33,870	26,961	-20	28,196	22,475	-20	15,776	13,493	-14	13,089	11,414	-10
OTHER	MT	15,597	18,556	+19	7,035	6,506	-8	6,944	7,254	+4	3,856	2,548	-34
TOTAL	MT	198,257	171,817	-13	104,763	77,222	-26	98,782	88,497	-10	51,156	38,180	-25
SEEDS													
	MT	6,786	6,697	-1	12,337	10,561	-14	3,811	3,460	-9	6,682	4,765	-29
COTTON, LINERS, SILK													
	MT	1,594	1,566	-2	1,802	3,452	+92	922	1,069	+16	917	2,295	+150
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	15,692	17,675	+13	48,387	54,256	+12	6,934	9,460	+36	21,533	27,852	+29
CIGAR LEAF	MT	551	297	-46	2,805	2,202	-22	326	124	-62	1,452	818	-44
SCRAP & STEMS	MT	6,816	8,397	+23	8,413	9,097	+8	3,149	3,627	+15	3,981	4,336	+9
TOTAL	MT	23,059	26,368	+14	59,605	65,555	+10	10,408	13,211	+27	26,967	33,006	+22
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	1,021	961	-6	11,767	9,096	-23	511	418	-18	4,158	3,949	-6
POULTRY MEAT	MT	215	319	+48	1,014	1,267	+25	135	133	-2	637	508	-20
EGGS & PRODUCTS	XXX				458	387	-15				244	179	-27
OTHER	XXX				288	866	+201				113	422	+272
TOTAL	XXX				13,527	11,616	-14				5,192	5,057	-3

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - NOVEMBER 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (NOVEMBER)					
		QUANTITY	VALUE	%		QUANTITY	VALUE	%			
		:10/81-11/81:10/82-11/82:DIF	:10/81-11/81:10/82-11/82:DIF	:10/81-11/82:DIF	:10/82:DIF	:1981	:1982	:1981	:1982		
DAIRY PRODUCTS											
CHEESE, QUOTA.....	MT :	19,594	57,898	+2	+3	10,584	10,666	+1	31,897	-2	31,362
CHEESE, NON-QUOTA.....	MT :	3,054	11,906	+40	+43	1,449	2,367	+63	5,682	+73	9,851
CASEIN.....	MT :	10,215	30,069	+34	+30	5,673	38,944	+30	16,619	+281	21,281
OTHER.....	XXX:		2,775		+35		3,756		1,474	-9	1,342
TOTAL.....	XXX:		102,648		+16		119,157		55,673		63,837
LIVESTOCK & PRODS.											
WOOL.....	MT :	5,012	22,494	-41	-46	2,303	1,623	-30	10,364	-33	6,954
MEAT.....	MT :	129,961	307,797	+11	+6	54,347	56,367	+4	129,741	+5	135,740
BEEF AND VEAL.....	MT :	93,437	208,045	+5	-4	36,976	31,261	-15	82,779	-20	66,339
PORK.....	MT :	32,263	87,705	+32	+34	15,730	23,351	+48	42,667	+53	65,074
OTHER (EDIBLE).....	MT :	4,261	12,047	-12	-25	1,641	1,755	+7	4,295	+158	4,327
LIVE CATTLE.....	NO :	91,091	33,639	+96	+70	45,617	133,461	+193	15,945	+103	41,100
OTHER LIVESTOCK.....	NO :	28,390	25,966	+164	+70	10,882	44,503	+309	12,287	+103	24,912
HIDES & SKINS.....	XXX:		15,394		-36		9,842		8,172	-34	5,373
FURSKINS.....	XXX:		12,678		-32		8,600		5,051	-60	2,031
OTHER.....	XXX:		26,423		-13		23,096		12,387	+7	13,235
TOTAL.....	XXX:		444,393		+8		480,616		193,947		229,344
HORTICULTURAL PROD.											
FRUIT.....	MT :	476,382	215,966	+8	+32	233,386	253,372	+9	98,637	+18	116,738
FRESH.....	MT :	55,859	112,841	+12	+8	23,079	26,093	+13	54,491	+22	59,427
PREP. & PRES.....	MT :	237,061	50,598	+95	+105	100,787	133,166	+32	21,866	+38	30,117
JUICES.....	LIT:	80,067	26,008	+31	+32	44,337	62,555	+41	14,560	+36	19,749
VEGETABLES, FR/FZ.....	MT :	63,203	54,618	+8	+10	34,151	37,687	+10	24,934	+10	31,726
VEG., PREP., PRES.....	MT :		44,051		+14		50,025		20,325	+26	25,560
TREE NUTS.....	XXX:		160,916		-2		157,013		85,316	+5	89,499
WINE.....	LIT:	88,095	68,710	-1	+15	46,311	49,650	+7	30,436	+34	40,989
OTHER ALCOHOLIC BEV.....	LIT:	106,379	30,495	+9	+24	47,349	60,041	+27	10,595	+47	15,563
NURSERY PRODUCTS.....	XXX:		37,854		-7		35,033		20,755	+9	22,680
OTHER.....	XXX:										
TOTAL.....	XXX:		638,617		+16		738,021		309,619		362,503

TRADE AND ECONOMIC INFORMATION DIVISION
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